



# Setting up a New Site, Location & Employee





#### How to set up a new site

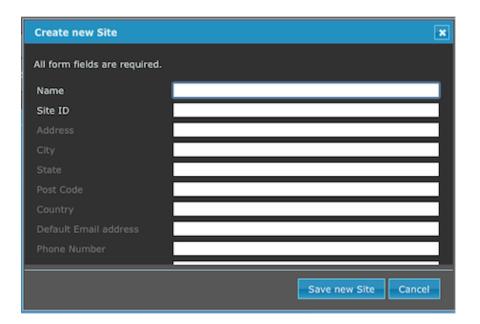
- Once you log in go to SetUp tab and select 'Sites'
- Select Create new Site

													Matthey	click here to Log Off Company ID: GSASG Hanson test
COLLECT									asiec	to change				
L COLLEGI I									Desh Board	[ Start ]	[ Setup ]	[ Employees ]	[API] [Account	[ Contact Us ]
		_												
[ Sites for company Hanson test (05a5g))	reate new Site							Current Sit						
	Name	ID	Address	City	State	PostCode	Country		INTERPORTATION CONTRACTOR INCOME.	Fax Numbe	er Enabl	ed Mar	nage Locations	
	Main Site	<b>S1</b>									True	Next	Step - Locations	





#### How to set up a new site



- Enter the name of the site, Site ID and other information if needed
- Select "Save new Site"





#### How to set up a new Location

• Each site can have an unlimited amount of locations e.g.: workstations, gates etc.

Select 'Next Step - Locations' and then select 'Create new Location'

														Matthey	click here to Log Off Company ID: GSASG Hanson test
TECHNOLOGY										helect	to change				0
[ COLLECT ]										Dash Board	[Start]	( Setup )	Employees )	(API) [Account	) [ Contact Us ]
[ Sites for company Hanson test (GSaSg))	Cre	ate new Site							Current Si						
		Name	ID	Address	City	State	PostCode	Country	in a start which in the second second	In the province of the provinc	Fax Numbe	er Enable	sd Mar	age Locations	
		0102000260	N SHINK	Contraction of	Course of	State		country	Cillent						
		Main Site	<b>S1</b>									True	Next	Step - Locations	



### How to set up a new location

Create new Location	×
All form fields are required.	
Location Name	
Location ID*	
*= Optional, used to link with your existing systems	
Save new Location Cancel	

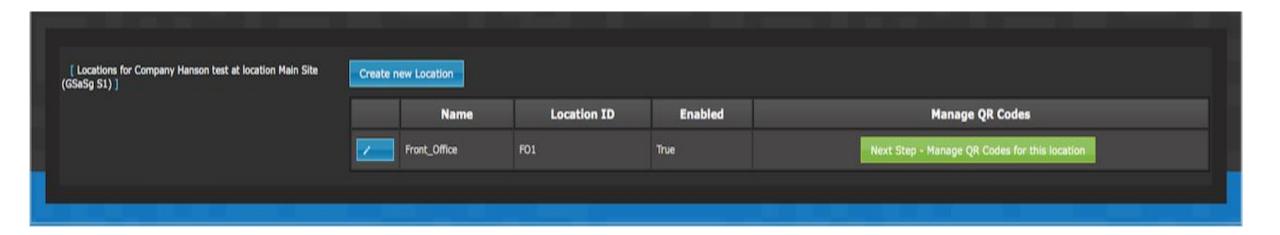
- Enter Location Name and Location ID
- Select "Save new Location"





# Create QR Code for New Location

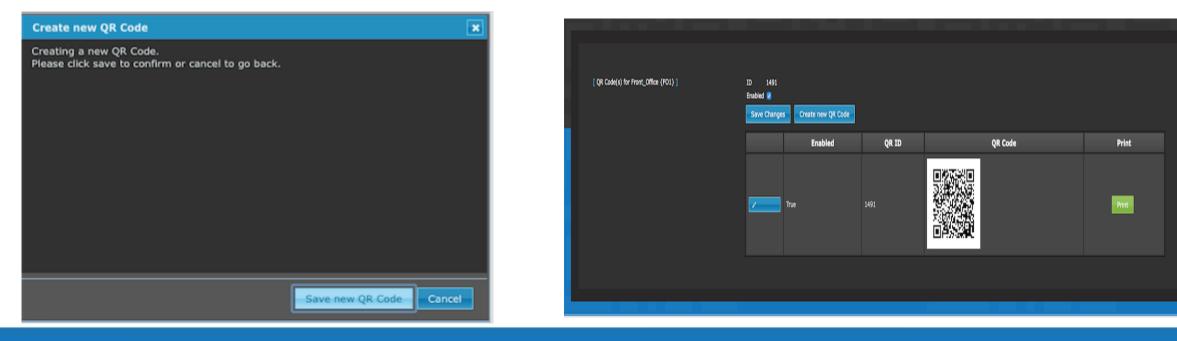
- Select "Next Step Manage QR Code for this location"
- Select "Create QR Code"





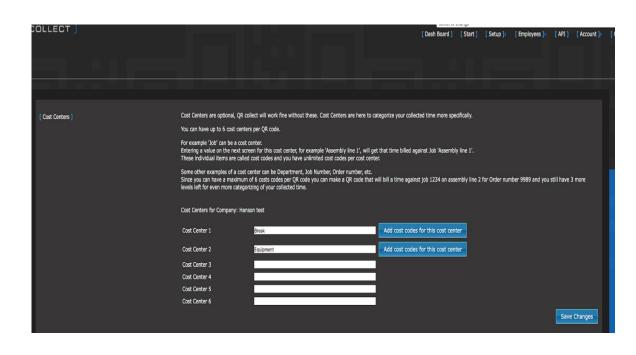
#### Save new QR Code

#### • Select 'Save new QR Code and then print





### Create cost centre i.e.: Breaks



- Under Setup tab select 'Cost Centre' (six available)
- Create new cost centre i.e. Breaks or Equipment etc.

& Save



# Creating Cost Codes (unlimited)

Create new Cost Code		×
All form fields are required.		
Name		
ID		
		ŀ
	Save new Cost Code Cance	

- Once the cost centre is saved, select "Add cost code for this Cost centre"
- Select "Create new Cost Code", name cost code and save



## Create New QR Code for Cost Centre

Create new QR Code	×
Please select the relevant Cost Center if needed.	
Break Meal (M)	
Equipment 🛛 (Ignore/leave as is) 📀	
Save new QR Code Cancel	

- Select the correct location and then select "Create new QR Code
- From the drop down list select the correct cost centre
- Leave others as "ignore/leave as it"
- Select "Save new QR Code"



## Create new Employee

• Select Employee tab, then 'Create new Employee, enter details and Save

David Pitzsimmons 100 True True	David Fizsimmons 100 True True timecard	[Employees]	Creab	e new Employee						
				First Name	Last Name	ID	Enabled	Access All Locations	Locations Group	TimeCard
Z David Jones 102 True True True	Devid Jones 102 True True timecard		/	David	Fitzsimmons		True	True		timecard
			/	David	Jones	102	True	True		timecard

Create new Employee		×
All form fields are requir	ed.	
Employee ID	[	]
Employee First Name		
Employee Surname		
	Save new Employee Car	ncel